

Global Bond Series II, S.A.

Offerta al pubblico dei titoli “Up to EUR 300,000,000 Fixed to Floating Rate Notes due 2017” emessi da Global Bond Series II

(Codice ISIN: XS0554704303)

Avviso di chiusura anticipata dell’offerta

Con riferimento ai titoli “Up to EUR 300,000,000 Fixed to Floating Rate Notes due 2017” emessi da Global Bond Series II, S.A., si comunica che il periodo di offerta terminerà anticipatamente in data 18 gennaio 2011 anziché in data 21 gennaio 2011.

La chiusura anticipata del periodo di offerta avviene in conformità alle disposizioni del Documento di Offerta (*Offering Circular*) del 4 novembre 2010.

Luogo, data

Milano, 18 Gennaio 2011

Global Bond Series II, S.A.

Public offer of the “Up to EUR 300,000,000 Fixed to Floating Rate Notes due 2017” issued by Global Bond Series II

(ISIN Code: XS0554704303)

Notice for the early closure of the offer

With reference to the “Up to EUR 300,000,000 Fixed to Floating Rate Notes due 2017” issued by Global Bond Series II, S.A., notice it is hereby given on the early closure of the offer period on 18 January 2011 instead of 21 January 2011.

The early closure of the offer is taking place in compliance with the provisions of the Offering Circular dated 4 November 2010.

Place, date

Milan, 18 January 2011